



87th EUROCONSTRUCT

Conference

ROME

12th & 13th (+14th) June 2019

THE 87th EUROCONSTRUCT Conference



Venue: La Casa dell'Architettura – Acquario Romano

Programme of the conference day

Photo: Acquario romano - ©Leonardo Sagnotti

Thursday 13th June 2019



International Macroeconomic Outlook



Global Construction (macro-trends, scenarios and forecasts)



European construction outlook



European market by region & sector to 2021



Special topic: investing in water and the value of water



Rome 12th & 13th June 2019

Morning session

08.00 Participant registration

GLOBAL MACROECONOMIC OUTLOOK AND EUROPEAN CONSTRUCTION MARKET

				11.30	CONSTRUCTION MARKET UP TO 2021 IN AUSTRIA, GERMANY AND SWITZERLAND	LUDWIG DORFFMEISTER IFO INSTITUTE	
09.00	WELCOME GREETINGS	FLAVIO MANGIONE President Order of Architects of Rome					
	09.20	INTERNATIONAL MACROECONOMIC OUTLOOK	ALESSANDRO TERZULLI SACE				
	09.40	GLOBAL CONSTRUCTION (MACRO-TRENDS, SCENARIOS AND FORECAST)	ANTONIO MURA CRESME		11.50	CONSTRUCTION MARKET UP TO 2021 IN PORTUGAL AND SPAIN	JOSEP R FONTANA ITEC
	10.00	EUROPEAN CONSTRUCTION OUTLOOK	ANTONELLA STEMPERINI CRESME		12.10	CONSTRUCTION MARKET UP TO 2021 IN THE NORDIC COUNTRIES (DENMARK, FINLAND, NORWAY, SWEDEN)	ANDERS BJERRE CIFS
					12.30	CONSTRUCTION MARKET UP TO 2021 IN CENTRAL-EASTERN EUROPE (CZECH REPUBLIC, HUNGARY, POLAND, SLOVAKIA)	JANOS GASPAR BUILDECON
				12.50	CONSTRUCTION MARKET UP TO 2021 IN ITALY	LORENZO BELLICINI CRESME	
	10.20	CONSTRUCTION MARKET UP TO 2021 IN BELGIUM FRANCE, AND THE NETHERLANDS	OEBELE VRIES EIB		13.10	QUESTION TIME	
	10.40	CONSTRUCTION MARKET UP TO 2021 IN IRELAND AND UK	JAMES HASTINGS EXPERIAN		13.25	ANNOUNCEMENT OF THE NEXT EUROCONSTRUCT CONFERENCE	
	11.00	COFFEE BREAK			13.30 - 14.30	Buffet Lunch	

Thursday 13th June 2019 programme

Afternoon session

SPECIAL TOPIC: INVESTING IN WATER AND THE VALUE OF WATER

14.30	LEAVING NO ONE BEHIND – THE 2019 UN WORLD WATER DEVELOPMENT REPORT	MICHELA MILETTO - UNESCO VICE DIRECTOR - WWAP
14.50	UNESCO REPORT: WWAP WATER ROOMS	EMBRO MARTINI – ALTA SCUOLA
14.55	WATER INNOVATION: STRATEGIC SCENARIO	ANDREA RUBINI - DIRECTOR OF OPERATIONS WATER SUPPLY AND SANITATION TECHNOLOGY PLATFORM - WsSTP
15.00	WATER MANAGEMENT – WATER - HYDROBOND AND FINANCE	PETER SZAPANOS - SENIOR WATER ENGINEER BEI
15.15	REGULATION, TARIFFS AND INVESTMENT FOR INFRASTRUCTURES IN ITALY AND EU	ANDREA GUERRINI - PRESIDENT OF WAREG*
15.30	WATER MANAGEMENT IN FRANCE	PASCAL MARLIER - LE BIPE – BDO ADVISORY
15.45	MARKET, TENDERS, INVESTMENT: THE SCENARIO FOR WATER MARKET IN ITALY	LORENZO BELLICINI - CRESME
16.00	PANEL DISCUSSION: THE FUTURE OF WATER INFRASTRUCTURES: INVESTMENTS AND BEST PRACTICES	CAP HOLDING* A2A* IREN* HERA*
17.30	CLOSING REMARKS	ROBERTO MONETA - PRESIDENT OF GSE*

* To be confirmed

Additional conference:

WATER, TERRITORY AND BUILT ENVIRONMENT, INNOVATION AND RESILIENCE

09.20	INTRODUCTION: WATER, SUSTAINABILITY, RESILIENCE: THE POINT OF VIEW FROM ITALY	ALESSANDRO BRATTI GENERAL DIRECTOR OF ISPRA
SESSION 1: WATER AND ENVIRONMENT TERRITORY TRANSFORMATION, WATER MANAGEMENT, SUSTAINABILITY, DIGITALIZATION, INNOVATION		
9.40	PROTECTING FROM WATER: ENVIRONMENTAL ENGINEERING, ARCHITECTURE OF THE TERRITORY AND FLUXES MANAGEMENT	GIACOMO GALIBERTI STUDIO MAIONE
9.55	WATER AND CONTAMINATION: PURIFICATION	STEFANO CETTI METROPOLITANA MILANESE
10.15	WATER AND ENERGY PRODUCTION	ENEA*
10.35	PANEL DISCUSSION: WITHOUT WATER, TOO MUCH WATER Moderator: FILIPPO SOCCODATO – ALTA SCUOLA	PIETRO LAUREANO* (ATLANTE D'ACQUA) - MEUCCIO BERSELLI (DISTRICT BASIN AUTHORITY OF THE PO RIVER) - ERASMO D'ANGELI (DISTRICT BASIN AUTHORITY CENTRAL APENNINES) - MASSIMO GARGANO (DIRECTOR OF THE NATIONAL ASSOCIATION FOR ITALIAN LAND RECLAMATION)
SESSION 2: WATER AND CITIES		
11.20	100RESILIENTCITIES.ORG – THE WATER MANAGEMENT HANDBOOK	V. ZANUSO ROCKEFELLER FOUNDATION
11.35	AN INNOVATIVE AND SUSTAINABLE WATER AND SEWAGE NETWORK	WATER ENERGY TEAM
11.50	WATER SMART GRID	ELUX BRESCIA UNIVERSITY
12.05-13.00	PANEL DISCUSSION: WATER, RESILIENCE, DIGITALIZATION AND BEST PRACTICES	EDOARDO COLARULLO (UTILITALIA) - ROMAGNA ACQUE – ESTRA - ACQUEDOTTO PUGLIESE

13.00 -14.00 Buffet lunch in the garden

SESSION 3: WATER AND BUILDINGS IN THE FUTURE		
14.00	INTRODUCTION: WATER SAVING FOR THE ENVIRONMENTAL SUSTAINABILITY	CHIARA TONELLI UNIROMATRE
14.20	LIVING IN THE SPACE: WATER AND MARS	ELENA PETTINELLI UNIROMATRE
14.35	PRODUCING WATER	ARMANDO QUAZZO SMAT TORINO
14.50	PURIFYING BLACK WATER TO DRINK IT	FRANCO CATALDO UNITUSCIA
SESSION 4: WATER AND PLANTS IN THE FUTURE		
15.00	NEW WATER SUPPLY SYSTEMS	MICHELE LA ROCCA UNIROMATRE
15.20	WATER DIGITALIZATION, MANAGEMENT AND MEASUREMENT	
15.35	PANEL DISCUSSION: WATER IN 2040 - OVERVIEW OF TECHNOLOGICAL INNOVATIONS WITH PRODUCERS	OVERVIEW OF H2O INNOVATIONS AWARDED IN OCTOBER 2018
16.40	CONCLUSIONS	

17.00 CLOSING

* To be confirmed

Pre-conference event

On the 12th of June all conference participants are welcomed to a gala dinner in a unique location, the terrace of the **Casa dei Cavalieri di Rodi**, located in the Foro di Augusto.



*Casa dei Cavalieri di Rodi
Piazza del Grillo, 1*

Conference venue



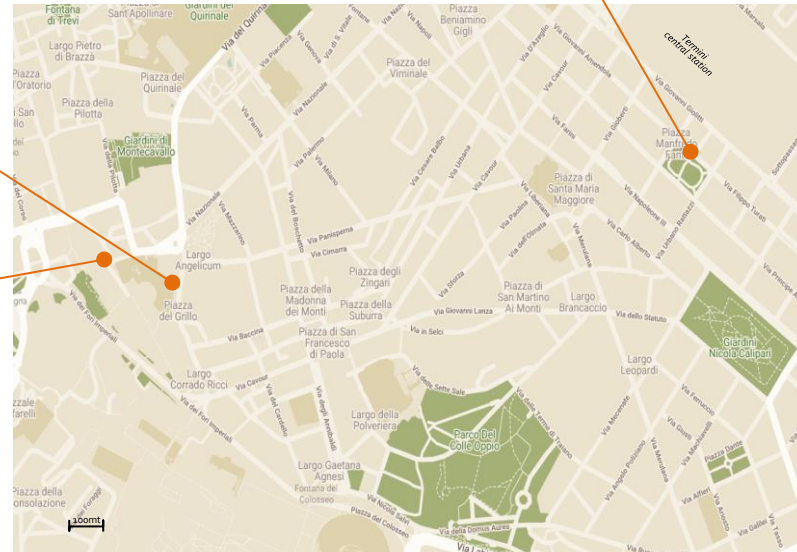
*Casa dell'Architettura - Acquario Romano
Piazza Manfredo Fanti, 47*

Before the dinner a guided tour to the Domus Romane in Palazzo Valentini will be organised.



*Domus Romane - Palazzo Valentini (detail)
Via Foro Traiano, 85*

Timetable	Places available
14:30	14
15:00	17
15:30	17
16:00	17
17:00	17
17:30	18



A set of guided visits have been reserved from 14.30 to 17.30, for a maximum of 18 people each. Each guided tour will last 90 minutes and an English guide will be provided. Please choose the most convenient.

Conference packages

	Premium package	Standard package	Additional participants from same company
	€2.200 (VAT excluded)	€1.600 (VAT excluded)	€600 (VAT excluded)
12th June Welcoming evening	✓	✓	✓
13th June Conference participation	✓	✓	✓
Summary report+Conference report	✓	✓	✓
Country report	✓		
<i>For EU companies VAT will not be charged in presence of VIES registration</i>			
All EUROCONSTRUCT conference participants have free access to the 14 th June conference			
14th June Conference participation	✓	✓	✓

Austria: WIFO – Austrian Institute of Economic Research, www.wifo.ac.at

Belgium: Aquiec-Vkebi, www.aquiec.be

Denmark: CIFS - The Copenhagen Institute for Futures Studies, www.cifs.dk

Finland: Forecon, www.forecon.fi

France: BDO-BIPE Advisory, www.bipe.com

Germany: IFO Institute, www.cesifo-group.de

Hungary: Buildecon Ltd, www.buildecon.com

Ireland: DKM Economic Consultants, www.dkm.ie

Italy: CRESME, www.cresme.it

Netherlands: EIB - Economic Institute for Construction and Housing, www.eib.nl

Norway: Prognosesenteret AS, www.prognosesenteret.no

Poland: PAB – Polish Construction Research & Forecasting, www.euroconstruct.pl

Portugal: Tecinvest, www.tecinvest.com

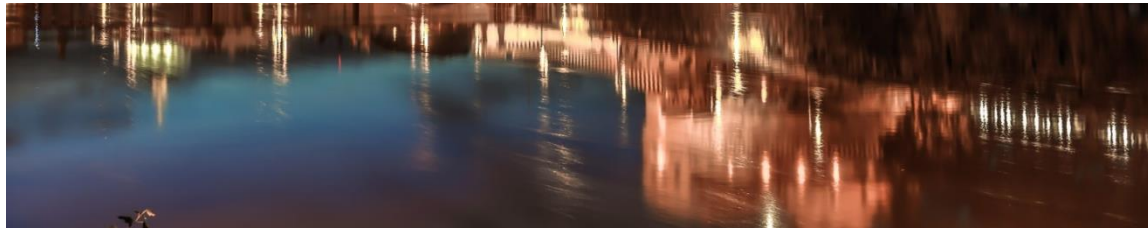
Slovak Republic: ÚEOS – Komerčia, a.s, www.ueos.sk

Spain: ITeC - The Catalonia Institute of Construction Technology, www.itec.es

Sweden: Prognoscentret AB, www.prognoscentret.se

Switzerland: KOF Swiss Economic Institute (the Swiss Federal Institute of Technology), www.kof.ethz.ch

United Kingdom: Experian plc, www.experian.co.uk/economics



SEE YOU IN ROME

In June 2019



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